| General information about company | |
|--|---------------------------------|
| Scrip code | 000000 |
| NSE Symbol | 000000 |
| MSEI Symbol | CINITIONE |
| ISIN | GENESISFIN |
| Name of the company | INE421K01019 |
| Whether company is SME | Genesis Finance Company Limited |
| Class of Security | No |
| Type of report | Equity Shares |
| | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |



| Declaration | | | | | | | | |
|-------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|
| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public sharcholder | Non Promoter- Non Public | | | |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No | | | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No | | | |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No | | | |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No | | | |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No. | | | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | No | | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No | | | |



| | | - Para | No. Of Partly paid- | No. Of shares | Total nos. | shares held of shares | Number of Voting Rights held in each class of securities (IX) | | | | |
|------|---|-----------------------|---------------------------|-----------------------|--------------------------|-----------------------|---|----------------|---------------|----------|-------------------------------|
| (I) | shareholder (II) | sharcholders (III) | up equity shares | up equity | underlying Depository | (VII) = (IV)+(V)+ | (calculated as per SCRR, | No of Voti | ng (XI\ |) Rights | Total as a % of (A+B+C) |
| | | | held (IV) | shares held (V) | Receipts (VI) | (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 9 | 28645400 | | | 28645400 | 61.74 | 28645400 | | 28645400 | 61.74 |
| (B) | Public | 203 | 17751720 | - | | 17751720 | 38.26 | 17751720 | | 17751720 | 20.26 |
| (C) | Non Promoter- Non Public | | | - | | <u> </u> | | | <u>.</u> | 17731720 | 38.26 |
| (C1) | Shares underlying DRs | | | - | | | : | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | · | | _ | |
| | Total | 212 | 46397120 | | | 46397120 | 100 | 46397120 | | 46397120 | 100 |



| | - | Table | I - Summar | y Statement h | olding of specifi | ed s | ecuritie | \$ | | <u>-</u> - |
|-----------------|---|---|---|---|--|---------------------------------|--|--|---------------------------------|------------|
| Category (I) | Category of shareholder | ategory of lareholder Outstanding Outstanding Outstanding Outstanding Outstanding Outstanding Outstanding Outstanding Outstanding | No. Of Shares Underlying Outstanding convertible securities and | Underlying conversion of Outstanding convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in | |
| | | convertible securities (X) | Warrants (Xi) No. Of Warrants (Xi) (a) diluted sha capital) (X (VII)+(X) | diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) | |
| (A) | Promoter & Promoter Group | , | | | 61.74 | | | | | 28645400 |
| (B) | Public | | | | 38.26 | | | | | 11440288 |
| (C) | Non Promoter- Non Public | | | | , | | , | | _ | 11440268 |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | , | | | _ | | | |
| | Total | | | | 100 | | _ | | | 40085688 |



| | Category & Name | ne Nos. Of | No. of fully paid | No. Of Partly paid- | No. Of shares | | Sharcholding as a % of total no. of | each class of securities (IX) | | | |
|--|--|-----------------------|----------------------|------------------------------|--------------------------|--|---|-------------------------------|-------------------|-------------|---------------------------------|
| Sr. | of the Sharcholders (I) | shareholders (III) | up equity shares | up cquity | underlying Depository | = · ´ | shares (calculated as per SCRR, | No of Voti | ting (XIV) Rights | | Total as a % |
| | | | held (IV) | shares held (V) | Receipts (VI) | (IV)+(V)+ (V1) | 1957) (VIII) As a % of (A+B+C2) | Class eg: | Class eg:y | Total | of Total Voting rights |
| <u>A</u> | Table II - Statemen | t showing shar | eholding pa | ttem of t | he Promoter | and Promote | r Group | <u> </u> | <u></u> | <u></u> | |
| (1) | Indian | | - | | <u>.</u> | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 18991672 | | | 18991672 | 40.93 | 18991672 | _ | 18991672 | 40.93 |
| (d) | Any Other (specify) | 3 | 9653728 | | | 9653728 | 20.81 | 9653728 | | 9653728 | 20.81 |
| Sub-Total (A)(1) | | 9 | 28645400 | | | 28645400 | 61.74 | 28645400 | | 28645400 | 61.74 |
| (2) | Foreign | | <u>"</u> | '- | · | <u>. </u> | <u> </u> | | <u></u> | | L |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | 9 | 28645400 | | | 28645400 | 61.74 | 28645400 | | 28645400 | 61.74 |
| В | Table III - Statemer | nt showing sha | reholding pa | ittern of | the Public sh | areholder | <u></u> | ļ | <u> </u> | -: | <u> </u> |
| (1) | Institutions | | | | | | - | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 178 | 84150 | 1.7 | | 84150 | 0.18 | 84150 | | 84150 | 0.18 |
| (a/ii) | Individuals - ii. Individual shareholders | | , | | " | | | <u> </u> | | , | - |

| Tai | ble II - Staten | nent showing | shareholding | g pattern of the Pr | omo | ter and | Pror | noter Gr | oup |
|--|----------------------|---|---|--|------------|--|-------------|--|---------------------------------|
| Sr. | Outstanding Outstand | Of Shares erlying No. of Shares Underlying Outstanding Outstanding vertible | No. Of Shares Underlying Outstanding convertible securities and | conversion of convertible securities (as a d percentage of diluted share i) capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Num | Number of Locked in shares (XII) | | nber of res ged or rwise imbered | Number of equity shares held in |
| | | Warrants (Xi) | No. Of Warrants (Xi) (a) | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | dematerialized form (XIV) |
| A | Table II - States | nent showing sh | areholding patter | n of the Promoter and | Promo | | <u>'</u> . | 1 (-) | - - |
| (1) | Indian | | | : | | | | | |
| (a) | | | | 40.93 | Ĩ | Γ | | | 18991672 |
| (d) | | | | 20.81 | <u> </u> | | | | 9653728 |
| Sub-Total (A)(1) | | | | 61.74 | | | | | 28645400 |
| (2) | Foreign | | | i - | <u> </u> | <u></u> | <u></u> | J | <u> </u> |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 61.74 | | | | | 28645400 |
| В | Table III - State | ment showing s | hareholding patte | m of the Public shareh | oldor | L | <u></u> | <u> </u> | |
| (1) | Institutions | | | THE PROPERTY OF THE PROPERTY O | Oldel - | | | | |
| (3) | Non-institutions | <u> </u> | | | | | | - | |
| (a(i)) | | | - | 0.18 | | , <u> </u> | Γ | ' | 80 |
| (a(ii)) | | | <u> </u> | 21.45 | - | | | | 9368784 |
| (e) | | ~ | | 16.63 | - | | _ | _ _ | 2071424 |
| Sub-Total (B)(3) | | | | 38.26 | | · | | | 11440288 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3) | | | | 38.26 | | | <u></u> | | 11440288 |
| С | Table IV - State | ment showing sl | hareholding patte | rn of the Non Promoter | - Non | Public et | l sareho | lder | <u> </u> |
| Total (A+B+C2) | | | | 100 | | - dolle St | an citt | nuci | 40085688 |
| Total (A+B+C) | | | <u> </u> | 100 | <u> </u> | | | - | 40085688 |



| · | · | Individuals/H | Iindu undivided | Family | | |
|---|-------------------------|------------------------|-----------------|-------------|------------|--------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Name of the Shareholders (I) | BHAGWATI DEVI | SANGEETA GARG | PRATEET GARG | NARESH GARG | SAHIL GARG | KAPIL BERER |
| PAN (II) | AAKPD1397B | AAAPG5628E | BAGPG3745M | AAAPG1524B | BFFPG6371B | AAEPB2513P |
| No. of fully paid up equity shares held (IV) | 4506880 | 4480560 | 3573048 | 3548480 | 2830704 | 52000 |
| No. Of Partly paid- up equity shares held (V) | | | | - | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | · |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 4506880 | 4480560 | 3573048 | 3548480 | 2830704 | 52000 |
| Shareholding as a % of total no. of shares (calculated | | | | | | |
| as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 9.71 | 9.66 | 7.7 | 7.65 | 6.1 | 0.11 |
| Number of Voting | Rights held in each cla | ass of securities (IX) | <u> </u> | <u></u> | | L |
| Class eg:X | 4506880 | 4480560 | 3573048 | 3548480 | 2020704 | 50000 |
| Class eg:y | | | - | 3340400 | 2830704 | 52000 |
| Total | 4506880 | 4480560 | 3573048 | 3548480 | 2830704 | |
| Total as a % of Total Voting rights | 9.71 | 9.66 | 7.7 | 7.65 | 6.1 | 0.11 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 9.71 | 9.66 | 7.7 | 7.65 | 6.1 | 0.11 |
| Number of Locked | in shares (XII) | <u> </u> | | | | |
| No. (a) | | | | | <u> </u> | - |
| As a % of total Shares held (b) | | | · - | | | <u> </u> |
| Number of Shares p | ledged or otherwise e | encumbered (XIII) | | <u> </u> | | |
| | | | | | //\non | 11.5 |

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| As a % of total Shares held (b) | | | | | | - |
|--|-------------|----------|----------|----------|----------|----------|
| Number of equity shares held in dematerialized form (XIV) | 4506880 | 4480560 | 3573048 | 3548480 | 2830704 | 52000 |
| Reason for not pro | oviding PAN | | | | | <u> </u> |
| Reason for not providing PAN | | | | | <u>-</u> | |
| Shareholder type | Promoter | Promoter | Promoter | Promoter | Promoter | Promoter |



| | Individuals/Hindu undivided Family | |
|---|--|---|
| Searial No. | | |
| Name of the Shareholders (1) | Click here to go back | _ |
| PAN (II) | Total | _ |
| No. of fully paid up equity shares held (IV) | 18991672 | |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | · | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 18991672 | _ |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 40.93 | |
| Number of Voting | Rights held in each class of securities (IX) | _ |
| Class eg:X | 18991672 | _ |
| Class eg:y | | _ |
| Total | 18991672 | _ |
| Total as a % of Total Voting rights | 40.93 | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | _ |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | - |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(XI)(a) As a % of (A+B+C2) | 40.93 | _ |
| Number of Locked | in shares (XII) | _ |
| No. (a) | | _ |
| As a % of total Shares held (b) | | _ |
| | oledged or otherwise encumbered (XIII) | _ |
| Vo. (a) | | |
| | (inanco) | |

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| As a % of total Shares held (b) | | |
|--|------------|--|
| Number of equity shares held in dematerialized form (XIV) | 18991672 | |
| Reason for not pro | viding PAN | |
| Reason for not providing PAN | | |
| Shareholder type | | |



| | | Any Other (specify) | | |
|---|------------------------------------|-------------------------------------|---------------------------------------|--------------------------|
| Scarial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Click here to go back |
| Name of the Shareholders (I) | GENESIS DREAM MERCHANTS PVT LTD | GENESIS HOLDINGS PRIVATE LIMITED | SOPAN REAL ESTATES PRIVATE LIMITED | |
| PAN (II) | AAACG3907B | AAACG2932J | AAACS1083N | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 . | 3 |
| No. of fully paid up equity shares held (IV) | 7853728 | 1000000 | 800000 | 9653728 |
| No. Of Partly paid- up equity shares held (V) | · | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 7853728 | 1000000 | 800000 | 9653728 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 16.93 | 2.16 | 1.72 | 20.81 |
| Number of Voting | Rights held in each class of secu | rities (IX) | l,,,,,,,,, | |
| Class eg: X | 7853728 | 1000000 | 800000 | 9653728 |
| Class eg:y | | | | 9053728 |
| Total | 7853728 | 1000000 | 800000 | 0.652720 |
| Total as a % of Total Voting rights | 16.93 | 2.16 | 1.72 | 9653728 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding, as a a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 16.93 | 2.16 | 1.72 | 20.81 |
| Number of Locked | in shares (XII) | <u> </u> | | |
| | () | | * <i>3</i> 70 | of the state of |

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| As a % of total Shares held (b) | | | | |
|--|---------------------------|----------------|----------------|---------|
| Number of Shares | pledged or otherwise encu | mbered (XIII) | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 7853728 | 1000000 | 800000 | 9653728 |
| Reason for not pro | oviding PAN | | | |
| Reason for not providing PAN | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | |



| Individ | luals - ii. Indivi | dual sharehold | ers holding no | ninal share cap | ital in excess of l | Rs. 2 lakhs. |
|---|---------------------|---------------------|----------------|-----------------|---------------------|------------------|
| Scarial No. | 1 | 2 | 3 | 4 | 5 | |
| Name of the Shareholders (I) | NIRMALA DEVI | VINOD KUMAR | VINOD TAYAL | MANJU KAPOOR | SHARAN TAYAL | Click here to go |
| PAN (II) | AADPD0275B | AXRPK9343E | AAAPT0250B | AHDPK0302P | AAEPT1987B | Total |
| No. of fully paid up equity shares held (IV) | 2792000 | 1528000 | 1404784 | 1160000 | 985600 | 7870384 |
| No. Of Partly paid- up equity shares held (V) | | | | - | | , - |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 2792000 | 1528000 | 1404784 | 1160000 | 985600 | 7870384 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 6.02 | 3.29 | 3.03 | 2.5 | 2.12 | 16.96 |
| Number of Voting | Rights held in each | class of securities | (IX) | J | | |
| Class eg: X | 2792000 | 1528000 | 1404784 | 1160000 | 985600 | 7070204 |
| Class eg:y | | | - | 1100000 | 983000 | 7870384 |
| Total | 2792000 | 1528000 | 1404784 | 1160000 | 005500 | |
| Total as a % of Total Voting rights | 6.02 | 3.29 | 3.03 | 2.5 | 985600 | 7870384 16.96 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Sharcholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.02 | 3.29 | 3.03 | 2.5 | 2.12 | 16.96 |
| Number of Locked | in shares (XII) | <u></u> | - | | <u> </u> | <u> </u> |
| No. (a) | | | | | - | |
| As a % of total Shares held (b) | 7 | | | | | |
| Number of equity shares held in | 2792000 | 1528000 | 1404784 | 1160000 | 985600 | 7870384 |

| dematerialized form (XIV) | | | |
|------------------------------|--|--|------|
| Reason for not providing PAN | | | |



| | | Any Other (specify) | | |
|--|--|--|--|------------------|
| Searial No. | 1 | 2 | 3 | |
| Category | Bodies Corporate | Bodies Corporate | Non-Resident Indian (NRI) | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than I percentage of shareholding | |
| Name of the Shareholders (I) | Kaizen Realtors Private Limited | Expo Thermocontrols Private Limited | Vikas Garg | Click here to go |
| PAN (II) | AADCK0273B | AAACE0030H | AHDPG9718P | Total |
| No. of the Shareholders (I) | 1 | I | 1 | 0 |
| No. of fully paid up equity shares held (IV) | 2071424 | 1380952 | 4263680 | 0 |
| No. Of Partly paid- up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 2071424 | 1380952 | 4263680 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.46 | 2.98 | 9.19 | 0 |
| Number of Voting | Rights held in each class of securit | ries (IX) | | |
| Class eg: X | 2071424 | 1380952 | 4263680 | 70 |
| Class eg:y | | | 120000 | 0 |
| Total | 2071424 | 1380952 | 4263680 | 0 |
| Total as a % of Total Voting rights | 4.46 | 2.98 | 9.19 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| 011-11 | | | | |
| Shareholding, as a a % assuming full conversion of convertible securities (as a percentage of difuted share capital) (XI)= | 4.46 | 2.98 | 9.19 | 0 |

| No. (a) | | | | 1 |
|--|-------------|--------------|----------|----------|
| As a % of total Shares held (b) | | | | <u> </u> |
| Number of equity shares held in dematerialized form (XIV) | 2071424 | 0 | 0 | 0 |
| Reason for not pro | oviding PAN | | <u> </u> | |
| Reason for not providing PAN | | | | |

